



Global Growth Partners (“GGP”) is a full service boutique investment banking firm providing hands on strategic advisory services including mergers and acquisitions (buy-side and sell-side), capital raising services (senior debt, minority and majority common equity and hybrid forms of capital such as mezzanine financing and preferred equity), business valuations and consulting to middle market companies and entrepreneurs across all industries. With a rich global network and expansive reach, GGP delivers boutique investment banking advisory and consulting services on a bespoke individual level.

No company or business strategy is the same; successful execution requires an entrepreneurial, well seasoned mind-set grounded with proven methodologies which proactively positions the company to buyers and/or investors, globally. Crafting and executing growth and exit strategies requires insight, knowledge, proprietary networks/rolodex, expertise and processes, which are time tested. GGP spearheads these strategies by providing thought leadership, strategy development, implementation and professionalism while maintaining the upmost confidentiality throughout the process.

For more information please visit:
www.globalgrowthpartners.com.

GGP provides full service advisory work for our clients working exclusively with buyers and investors in the private capital markets:

Sell-Side M&A Advisory

- Sale of Private Companies
- Sale of Public Companies
- Spin-Offs
- Majority Recapitalizations
- Divestitures

Buy-Side M&A Advisory

- Mergers
- Acquisitions
- Strategic Targeting Services
- Management Buyouts
- Leveraged Buyouts
- Acquisition Financing
- Shareholder Buyouts

Capital Raising Services

- Growth Financings
- Acquisition Financings
- Venture Capital
- Minority Recapitalizations
- Common & Preferred Equity
- Mezzanine Debt
- Senior & Junior Debt
- Asset-Based Financings

Business Valuation Services

- Acquisition Planning
- Purchase Price Allocations
- C to S-Corp. Conversions
- ESOP Valuations
- Estate & Gift Planning
- Goodwill Impairment Testing

GGP targets and has extensive experience throughout a broad range of industries:

- Healthcare
- Consumer Goods & Services
- Industrial Products
- Financial Services
- Food & Beverage Products
- Energy (Traditional & Renewables)
- Automotive
- Technology
- Manufacturing
- Distribution
- Restaurant/Multi-Unit Retail
- Construction/Infrastructure
- Media & Telecom
- Government Contracting
- Specialty Chemicals

GGP Engagement Criteria

- Revenues of \$10.0 to \$500 Million
- EBITDA of \$2.0 to \$30 Million
- Total Enterprise Value greater than \$10.0 Million
- Experienced Management Team with a Proven Track Record
- Operating History of at least 3 or more years
- Growing or Stable industry dynamics
- Special Situations

Typical Transaction Characteristics – “Triggering Events”

- Business owners looking to sell or acquire a company
- Aging owners seeking retirement/management transition
- Multiple shareholders, with one or more seeking personal liquidity or an exit strategy
- Industry in transition with rapid innovation or consolidation
- Rapidly growing companies with non-traditional financing needs

GGP Contact Information (Charlotte Office)

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APPALACHIAN
Production Services, Inc.
Well, Facility and Pipeline Operating

Has Merged With

BASIN
ENERGY GROUP
A Portfolio Company of
TURNING BASIN CAPITAL

The undersigned acted as financial advisor to Appalachian Production Services, Inc.

 Global Growth Partners
STRATEGIC THINKING. GLOBAL ADVISORY

EASTERN VAULT
Precast and Prestressed Concrete Specialists

And it's subsidiary
American Block Co., Inc.

Have been acquired by
Cornerstone and
CAPITAL PARTNERS
PNC
MEZZANINE CAPITAL

The undersigned acted as the exclusive financial advisor to Eastern Vault Co. & American Block Co.

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AUTOMOTIVE
Development Group

Has been acquired by
Zabel Capital

The undersigned acted as the exclusive financial advisor to Automotive Development Group

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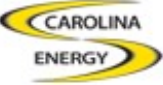

Logo

Has completed a management buyout / majority recapitalization supported by


PENINSULA CAPITAL PARTNERS L.L.C.


The undersigned acted as exclusive financial advisor to Logo Chair, Inc.

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CAROLINA
ENERGY

Has been acquired by
 **Westinghouse**
A subsidiary of
TOSHIBA

The undersigned acted as exclusive financial advisor to Carolina Energy Solutions

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FESTIVA
RESORTS

\$38,100,000
Acquisition Financing

The undersigned acted as financial advisor to Festiva Hospitality, Inc.

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 **Huseby.com**
GLOBAL LITIGATION SUPPORT
85 YEARS OF
TRADITION & EXCELLENCE

**\$2,500,000 Senior Bank &
\$9,500,000 Mezzanine Financing**
for Growth & Strategic Acquisitions

The undersigned served as the exclusive financial advisor to Huseby, Inc.

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THE
ELECTRIC MAIL
COMPANY

Has been acquired by
j2 Global Communications

The undersigned acted as financial advisor to The Electric Mail Co.

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gentle dental

Has been acquired by
THE
BEEKMAN
GROUP LLC

The undersigned acted as exclusive financial advisor to Northwest Management Services d/b/a Gentle Dental

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Doe & Ingalls
INCORPORATED

Successfully Completed a
Majority Recapitalization with

 ANCHOR CAPITAL  Pouschine Cook
Capital Management, LLC

The undersigned acted as full financial advisor to Doe & Ingalls, Inc.

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MEY

MAXIMUM ECONOMIC YIELD



\$8,000,000
Debt Placement

The undersigned acted as financial advisor to MEY Corp.


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ENCORE

Has acquired the Global Gift
Division of Russ Berrie, Inc.

 **RUSS**
Make someone happy®  Everyone loves to get
applause

The undersigned acted as financial advisor to The Encore Group, Inc.

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 Bayou City
Packaging
"One Source - One Responsibility"

Has been acquired by
Ernest Packaging Solutions

The undersigned acted as the exclusive financial advisor to Bayou City Packaging in its sale to Ernest Paper Products

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CROSSLAGIC
CORPORATION

Has been acquired by
 NUMBER SIX®

The undersigned acted as exclusive financial advisor to CrossLogic Corporation

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OLD
DOMINION

Peanut Corporation

\$10,000,000 Mezzanine
Debt Placement

The undersigned acted as the exclusive financial advisor to The Virginia Food Group, Inc.

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KLUGE ESTATE
Winery and Vineyard

**\$10,000,000 Mezzanine &
\$33,000,000 Senior Debt**
Placement

The undersigned acted as the exclusive financial advisor to Kluge Estate Winery & Vineyards

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ConsoliDent, Inc.

\$2,000,000 Sub-Debt
\$3,000,000 Senior Revolver
\$3,000,000 Term Loan

The undersigned acted as the exclusive financial advisor to ConsoliDent, Inc.

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PSA
GROUP OF COMPANIES

**\$11,500,000 Senior Bank &
Mezzanine Debt Placement**

The undersigned acted as the exclusive financial advisor to PSA Group of Companies

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USA Staffing
SERVICES
Your Back Office Partner

**\$3,500,000 Subordinated
Debt Placement &
\$500,000 Common Equity**

The undersigned acted as financial advisor to USA Staffing

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 **Huseby.com**

Has successfully merged with
 **BSRV** Brandon Smith
Reporting & Video

Now Doing Business As
 **Brandon Huseby**
Reporting & Video

The undersigned acted as the exclusive financial advisor to Huseby, Inc.

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